

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

July 11, 2025

To,
The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 526211

Sub: Disclosure under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the company has executed a new Loan Agreement with M/s Carya Chemicals & Fertilizers Private Limited, a material subsidiary of the Company on **July 11, 2025**.

Further the detailed disclosures pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure- A**.

Kindly take the above on your record.

Thanking you,

**Yours faithfully,
For Suraj Industries Ltd**

**Snehlata Sharma
Company Secretary & Compliance Officer**

Encl: As above.

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Annexure A

Details of the Loan Agreement executed with the M/s Carya Chemicals and Fertilizers Private Limited as required under the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	Carya Chemicals and Fertilizers Private Limited. (“Borrower”), a subsidiary Company of the Company.
b.	Purpose of entering into the agreement	Inter Corporate Loan to Subsidiary company for utilisation in the Distillery Project being set up by CARYA.
c.	Size of agreement	Rs.20 Crore.
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 85.75% stake in M/s Carya Chemicals and Fertilizers Private Limited (“CARYA”), by virtue of this CARYA is the Material Subsidiary Company of the Company.
e.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Interest Rate : 9.85% p.a. Tenure : The loan is to be given for a maximum period of 3 Years from the date of disbursement but may be extended by mutual discussion
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, Carya Chemicals and Fertilizers Private Limited (“CARYA”) is the Subsidiary Company of the Company.
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Yes, the transaction is at arm’s length basis.
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable

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i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Lender M/s Suraj Industries Ltd. Borrower: M/s Carya Chemicals and Fertilizers Private Limited. Nature of loan: Unsecured loan Amount of loan: Rs.20 Crores Date of execution of term sheet July 11, 2025. Security provided, if any: Nil Amount of loan outstanding as on date of disclosure : Nil in pursuance to this agreement. However, Rs 2.60 Crores against Loan Agreements previously executed on October 11,2023, January 12,2024 and September 04,2024. Additional Terms: The unsecured loan is convertible into equity share capital of the Borrower (CARYA) at any time during the loan tenure.
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil
k.	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier	As of the date of this disclosure, there has been no amendment, alteration, or rescission of the Loan Agreement